

SUMMARY OF REQUIREMENTS FOR AMERICAN ASSOCIATION OF RETIREMENT COMMUNITIES SEAL OF APPROVAL

Level I: Towns/Municipalities

A. Support

- ❖ Official Community Support In order to ensure support of retiree recruitment efforts, a resolution by the city governing authority endorsing the local retirement recruitment effort is required.
- Designation of a Sponsor The program must have an official sponsoring organization with a retirement program director that will be accountable to the community.
- ❖ If the state has a retiree attraction program with a certification system, confirmation of the receipt of the state's certificate should be included in the application for the Seal of Approval.

B. Quality of Life

- ❖ Hospital There must be a hospital within a 30 minute drive of the community and preferably, closer.
- ❖ Adequate Medical Services To include emergency services for stabilization and/or referral/transport.
- Available Housing The community must have an adequate supply of both resale housing and rental housing sufficient to meet the needs of potential new retiree residents.
- ❖ Adult Education Opportunities Availability of continuing adult educational offerings either through a college/university located in the community or a branch of a higher education organization.
- ❖ Available Goods and Services Adequate shopping, restaurants, and pharmacies to serve the area.
- * Recreational Opportunities Adequate available outdoor outlets such as golf (public and private) waking trails, fitness/wellness centers.
- Cultural Opportunities Adequate availability of theaters, art galleries, recitals.
- ❖ Low Crime Rate Comparable to or below the national average.
- Civic/Community Pride Includes intangibles such as appearance or "curb appeal" of the entrances into and the downtown area; living conditions such as quality of housing, public safety, and environmental quality; economic equity and vitality; culture and heritage.

C. Organization

- Retiree attraction brochure Must be printed on quality paper stock and include a reader response card.
- ❖ Nationwide toll-free number.
- Committee Each town/municipality must have a general Retiree Attraction Committee that will assist the retirement director and encourage community involvement.
- Marketing Plan which will focus on the type of retiree you want to attract and how you plan to reach them.
- ❖ Annual sponsorship/participation in community projects/events for local retirees.
- ❖ Membership in and attendance at the American Association of Retirement Communities annual conference.

Level II: Master Planned Communities/Developments

A. Support

- Designated individual/group with in the community to act as an ambassador for retiring residents.
- ❖ Participation in community events for local retirees.
- ❖ Information packet/brochure on area educational, medical, and recreational opportunities offered for new residents.

B. Quality of Life

❖ At least three major amenities bonded or completed from list below: airplane landing strip, assisted living (on-site), beach club, club house/recreation center, equestrian center, fitness center, garden (community maintained), golf course(s), marina, pool(s) (community), tennis courts, and/or walking trails/sidewalks.

C. Structure

- ❖ Master site plan that details property use at build-out.
- Nationwide toll-free number.
- Marketing Plan which focuses on the type of retiree you want to attract and how you plan to reach them and collaterals that specifically mention retiree, retirement or retiring.
- Membership in and attendance at the American Association of Retirement Communities annual conference.